



iStockTrack™ FEATURES

INTERNET ACCESS FOR ISSUER COMPANIES TRANSFER AGENTS AND SHAREHOLDERS

iStockTrack™ provides shareholders and/or issuers with internet access to their shareholder accounting information.

ALL SITE ACTIVITY IS LOGGED

All activities on the website are logged and are available for review and reporting.

These reports can be used to facilitate billing and to check who, when, how often and for what purposes the *iStockTrack™* site is used.

Emails are sent to the appropriate shareholder to confirm that changes were authorized.

MAINTAIN HOLDER ADDRESS INFORMATION

Shareholders can update their own address, phone and mailing and emailing preferences subject to review by the Transfer Agent.

SIGN ON NEW ISSUERS ON-LINE

Generate new issuer contracts.

PROVIDES MAIL MERGE AND LABEL DATA

Print Individual Statements or one of dozens of reports to get the information that you need.

WIDE RANGE OF REPORTS

Reports provide a comprehensive view of the shareholder information for the issuer as well as statements and confirmations for shareholder. Most reports have multiple sorting and filtering options.

- Shareholder Statements
- Company Status
- Certificate Register
- Split and Dividend Reporting
- Insider Ownership
- Sponsorship
- Percentage of Ownership
- Web Activity Log
- List of Restricted Certificates
- And many more...

“CHAMELEON” SYSTEM LOOKS LIKE YOUR WEBSITE

Easily change the look of your *iStockTrack™* site to match your own company or issuer websites.

Issuer-by-issuer control of logos and images, links, and a notice board to communicate with shareholders.

Also customize menu colors, text, links, and features for each issuer company.

PROXY VOTING

Shareholders can place their votes on the internet to directly update *StockTrack™* proxy vote. (Phone voting module also available)

WORKS WITH STOCKTRACK™

iStockTrack™ works with *StockTrack™* shareholder accounting software first introduced in 1989.

The current version of *StockTrack™* provides hundreds of features including customizable statements, certificate and check forms.

SECURITY

- User logins and passwords are required for access to the *iStockTrack™* site
- Password minimum length required
- System lockout if 3 failed login attempts
- Passwords can only be changed via an emailed reset link
- Can't reuse the last 24 passwords
- Architecture helps keep your data secure

TRANSFER AGENT CONTROL

The Transfer Agent module controls all.

You decide what features each issuer can access and which features are available to their shareholders.

You create the login accounts. Once accounts are established, issuers and shareholders can maintain their own passwords.

Unlimited number of issuer companies and shareholders is supported.